

B A C E E

BANKING ASSOCIATION FOR CENTRAL AND EASTERN EUROPE

28th BACEE Regional Banking Conference – CEE/SEE/CIS

28-29 October 2013, Budapest, Hungary
Danubius Health Spa Resort Margitsziget

PROGRAMME

DAY 1, 28 OCTOBER (MONDAY)

- 8:30-9:00 Registration
- 9:00-9:30 **Keynote Speech** by Dr. Horst Mahr, Honorary Chairman of BACEE, Chairman of Foreign Affairs Association, Munich
- 9:30-10:15 **Roundtable Discussion on perspectives of the CESEE-CIS region and its banking sector**
Moderator: Mr. Istvan Lengyel, Secretary General, BACEE
Participants: Mr. Heinz Wiedner, Chief Executive Officer, Raiffeisen Bank Plc., Budapest, Mr. László Wolf, Deputy CEO, OTP Bank Plc., Budapest
- 10:15-11:00 **Hungary Roundtable discussion**
Moderator: Mr. István Lengyel, Secretary General, BACEE
Participants: Mr. János Szuda, Managing Director, FHB Mortgage Bank, Budapest, Mr. János Müller, Chief Advisor, Hungarian Banking Association, Budapest, Mr. István Rácz, Independent Macroeconomic and Financial Analyst, Budapest
- 11:00-11:30 Coffee break
- 11:30-12:00 **CESEE, Story of Diverging Economies and Banking Markets** by Mr. Vladimír Vano, Head of CEE Research, SBERBANK Europe AG, Chief Analyst, SBERBANK Slovensko, a.s., Bratislava
- 12:00-12:25 **Country presentation: Bosnia and Herzegovina** by Ms. Nerminka Hromić, Head of the Licensing Division, Banking Agency of the Federation of Bosnia and Herzegovina, Sarajevo
- 12:25-13:25 Luncheon in the Platán Restaurant, Danubius Health Spa Resort Margitsziget
- 13:25-13:50 **CEE Banks: Leading Indicators for Asset-Quality** by Mr. Simone Zampa, Vice President – Senior Credit Officer, Moody's Investors Service, London
- 13:50-14:15 **CEE Macro and banking sector outlook** by Mr. Milen Kassabov, CEE Strategic Analysis Unit, Bank Austria UniCredit Group, Vienna
- 14:15-14:35 **Country presentation: Albania** by Mr. Seyhan Pencabligil, CEO & Board Member, Banka Kombetare Tregtare, Chairman of the Albanian Association of Banks, Tirana
- 14:35-15:05 **Update on the evolution of European Banking** by Mr. Sam Theodore, Managing Director, Financial Institutions, Scope Ratings, London
- 15:05-15:25 **New mandatory reporting obligations of Capital Requirements Regulation and Capital Requirements Directive and their impact on European credit institutions** by Mr. Michal Piechocki, CEO, Business Reporting - Advisory Group, Poznan

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- 15:25-15:50 **Commodity Finance – A proven product works in difficult times!** by Dr Armin Eckermann, Senior Executive Vice President, Head of Banking Group, FIMBank Group, St. Julian's, Malta
- 15:50-16:15 Coffee break
- 16:15-16:40 **Challenges facing Polish banking sector in the second half of 2013** by Dr. Roland Pac, Head of Global Finance Services, Poland, CFO - RBS Global Hub Europe, The Royal Bank of Scotland, Warsaw
- 16:40-17:00 **SNL Financial and the European Banking Sector** by Mr. John-Paul Conway, Account Executive- Europe, European Financial Institutions Group, SNL Financial, London
- 17:00-17:30 **Workshop “Different classes of debt rated by Moody’s”** by Ms. Olga Ulyanova, Vice President - Senior Analyst, Moody's Investors Service, Moscow, Simone Zampa, Vice President - Senior Credit Officer, Moody's Investors Service, London
FREE ATTENDANCE FOR REGISTERED CONFERENCE DELEGATES
- 17:30-19:00 **Free Credit Scoring Seminar** by Mr. Michael Kortenbusch, Managing Director of Business & Finance Consulting and Mr. Dan Pavelesku, Credit Scoring Expert and Data Analyst, BFC, Zürich

DAY 2, 29 OCTOBER (TUESDAY)



- 8:30-9:00 Registration
- 9:00-9:40 **Banking Sector of Serbia** by Dr. Veroljub Dugalic, Secretary General, Association of Serbian Banks, Belgrade
- 9:40-10:40 **Special session: Scope Ratings introducing its bank rating methodology** by Mr. Sam Theodore, Managing Director, Financial Institutions, Scope Ratings, London
- 10:40-11:10 Coffee break
- 11:10-11:40 **Perspectives of CESEE Banking** by Mr. Gunter Deuber, Head of CEE Research, Director, Raiffeisen Bank International, Vienna
- 11:40-12:00 **The pro-cyclical effects of the single monetary policy: Evidence from the recent crisis** by Ms. Olga Butorina, Professor, Principal Research Fellow, Institute of Europe, Russian Academy of Sciences, Moscow
- 12:00-12:25 **Recent trends in the Slovak financial sector** by Mr. Jan Klacso, Risk Analyst, National Bank of Slovakia, Bratislava
- 12:25-12:45 **Rethink Banking - Award winning innovative banking solutions from Citi** by Ms. Veronika Yalcinkaya, Senior Vice President, Marketing Director, Citibank Europe plc Hungarian Branch Office, Budapest
- 12:45-13:35 Luncheon in the Platán Restaurant, Danubius Health Spa Resort Margitsziget
- 13:35-14:05 **Lessons for an EU bank's failure – how to prepare your bank to cope with increased risks** by Ms. Lisette Mermod, Managing Director and Mr. Mark Dougherty, Member of Risk Academy Team, Risk Reward, London
- 14:05-14:35 **General overview on CIS banking sector** by Ms. Olga Ulyanova, Vice President – Senior Analyst, Moody's Investors Service, Moscow
- 14:35-14:55 **Changes in the mortgage market and housing finance and business opportunities for banks in this area** by Ms. Marina V. Malaychik, Deputy CEO, Agency for Housing Mortgage Lending, Moscow
- 14:55-15:20 **Country Presentation: Croatia** by Mr. Hrvoje Krstulović, President of the Management Board, ZB Invest Ltd., Zagreb
- 15:20-15:50 **Ukraine: macroeconomic situation and developments in banking sector** by Mr. Oleksandr Sugoniako, President, Association of Ukrainian Banks, Kiev
- 15:50 Q&A session, closing remarks, end of the conference