

B A C E E

BANKING ASSOCIATION FOR CENTRAL AND EASTERN EUROPE

29th BACEE Regional Banking Conference – CEE/SEE/CIS

13-14 October 2014, Budapest, Hungary
Danubius Health Spa Resort Margitsziget

PROGRAMME

DAY 1, 13 OCTOBER (MONDAY)

- 08:30 – 09:00** Registration
- 09:00 – 09:10** **Welcome speech** by *Dr. Horst Mahr, Honorary Chairman of BACEE, Chairman of Foreign Affairs Association, Munich*
- 09:10 – 09:15** **BACEE Membership Welcome Ceremony for International Investment Bank (a multilateral development bank).**
- 09:15 – 09:30** **Keynote Speech and presentation by Mr. Nikolay Kosov, Chairman of the Board, International Investment Bank (a multilateral development bank)**
- 09:30 – 09:45** **Keynote Speech** by *Mr. Roland Nátrán, Chief Executive Officer, Hungarian Export-Import Bank, Hungarian Export Credit Insurance (EXIM), Budapest*
- 09:45 – 09:55** **Signing of the Letter of Intent** by *the Hungarian Export-Import Bank, the Hungarian Export Credit Insurance (EXIM) and by the International Investment Bank*
- 09:55 – 10:20** **Presentation of Franklin Templeton** by *Dr. Szabolcs Ercsey, Managing Director, Franklin Templeton Hungary, Budapest*
- 10:20 – 10:45** **Challenges facing Polish banking sector in the second half of 2014** by *Dr. Roland Pac, Head of Global Finance Services, Poland, CFO – RBS Global Hub Europe, The Royal Bank of Scotland, Warsaw*
- 10:45 – 11:25** **Hungary Roundtable Discussion**
Participants: Mr. János Szuda, Managing Director, FHB Mortgage Bank, Budapest; Mr. Gergely Tardos, Head of Research Centre, OTP Bank Plc., Budapest; Mr. Tamás Vojnits, Deputy CEO, Takarekbank, Budapest; Mr. Péter Vass, Chief Economist, Hungarian Banking Association, Budapest; Mr. István Rác, Local Partner, GlobalSource Partners, Budapest
- 11:25 – 11:50** Coffee Break
- 11:50 – 12:20** **Perspectives of CEE/SEE Banking** by *Mr. Gunter Deuber, Head of CEE Research, Director, Raiffeisen Bank International, Vienna*
- 12:20 – 12:50** **Emerging headwinds and tailwinds for European banks: regulatory changes, difficult macro scenes, geopolitical threats** by *Mr. Sam Theodore, Managing Director, Financial Institutions, Scope Ratings, London*
- 12:50 – 13:50** Luncheon in the Platán Restaurant, Danubius Health Spa Resort Margitsziget
- 13:50 – 14:15** **Recent trends in the Slovak financial sector** by *Mr. Jan Klacso, Risk Analyst, National Bank of Slovakia, Bratislava*

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- 14:15 – 14:40 EU-BRICS-CIS cooperation: problems and challenges** by Ms. Irina Z.Yarygina, Head of Programs, Financial University under the Government of the Russian Federation, Moscow
- 14:40 - 15:05 Country presentation: Albania** by Mr. Seyhan Pencabligil, CEO & Board Member, Banka Kombetare Tregtare, Chairman of the Albanian Association of Banks, Tirana
- 15:05 – 15:30 The Russian Economy and Banking Sector – Recent Developments. Banks of Russia, Eastern Europe and the sanctions** by Mr. István Lengyel, Secretary General, Banking Association for Central and Eastern Europe (BACEE), Budapest
- 15:30 – 16:00** Coffee Break
- 16:00 – 16:25 CEE Macro and banking sector outlook** by Mr. Milen Kassabov, Senior Strategic Planner, CEE Strategic Analysis Unit, UniCredit Bank Austria AG, Vienna
- 16:25 – 16:50 CEE banks – what lies ahead** by Mr. Simone Zampa, Vice President – Senior Credit Officer, Moody's Investors Service, London
- 16:50 – 17:30 Moody's Workshop on the Newly Proposed Bank Rating Methodology – free attendance for all conference participants!**
- 19:00 – 21:00 Cocktail Reception and BACEE Annual Report Awards for CEE/SEE/CIS Banks**



DAY 2, 14 OCTOBER (TUESDAY)

- 08:30 - 09:00** Registration
- 09:00 - 09:40 Banking Sector of Serbia** by Dr. Veroljub Dugalic, Secretary General, Association of Serbian Banks, Belgrade
- 09:40 - 10:10 Keynote Speech** by Dr. Horst Mahr, Honorary Chairman of BACEE, Chairman of Foreign Affairs Association, Munich
- 10:10 - 10:40 Recent Developments and Trends in the Banking Markets of CEE Countries** by Mr. Vladimír Vano, Head of CEE Research, SBERBANK Europe AG, Chief Analyst, SBERBANK Slovensko, a.s., Bratislava
- 10:40 - 11:10** Coffee break
- 11:10 - 11:40 The challenges of the Turkish Banking Sector under current macroeconomic dynamics and policies** by Mr. Basar Yildirim, Financial Services Research & Analysis Senior Manager, PricewaterhouseCoopers, Turkey
- 11:40 – 12:20 Update on Russia and CIS** by Ms. Olga Ulyanova, Vice President – Senior Analyst, Moody's Investors Service, Moscow
- 12:20 – 13:10** Luncheon in the Platán Restaurant, Danubius Health Spa Resort Margitsziget
- 13:10 – 14:00 Challenges and benefits of applying Data Point Modeling methodology to supervisory reporting data (CRD4/CRR case)** by Mr. Michal Skopowski, Chief Business Advisor, Business Reporting-Advisory Group, Poland
- 14:00 – 14:30 Country Presentation: Croatia** by Mr. Hrvoje Krstulović, President of the Management Board, ZB Invest Ltd., Zagreb
- 14:30 – 14:50** Coffee Break
- 14:50 – 15:20 The banking sector in Bosnia and Herzegovina** by Ms. Nerminka Hromić, Head of the Licensing Division, Banking Agency of the Federation of Bosnia and Herzegovina, Sarajevo
- 15:20** Q&A session, closing remarks, end of the conference