

R^{32nd} BACEE Regional Banking Conference

RISKS AND OPPORTUNITIES IN THE CEE-CIS FINANCIAL SECTOR

11-12 APRIL 2016, BUDAPEST



PRELIMINARY PROGRAMME

as of 21 March 2016

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DAY 1

11 April 2016

- 08:30 - 09:00 **Registration**
- 09:00 - 09:10 **Welcome Speech** by Dr. Sándor Patyi, Chairman of BACEE, Member of the Board of Directors, Deputy CEO, OTP Banka Slovensko
- 09:10 - 09:30 **Opening Keynote Speech – Challenges and opportunities in 2016** by Ms. Caitlin Jones, Deputy Head of Mission, the British Embassy, Budapest
- 09:30 - 09:55 **Keynote Speech - Role of Development Banks in CEE and CIS** by Mr. Nikolay Kosov, Chairman of the Board, International Investment Bank (tbc)
- 09:55 - 10:15 **Economic outlook, Global and EU – consequences for CEE/CIS** by Ms. Roxana Hulea, EMEA Strategist – FX and Rate, Société Générale, Corporate & Investment Banking, London
- 10:15 - 10:35 **CEE/SEE countries on a recovery path, despite headwinds piling up around the globe. CIS Countries hit by low oil prices** by Mr. Gianluca Salsecci, Head of International Research Network, Intesa Sanpaolo S.p.A, Milan
- 10:35 - 11:00 *Coffee break*
- 11:00 - 11:20 **CEE Banking: Have we seen the bottom in 2015? Opportunities in 2016** by Mr. Gunter Deuber, Head of CEE Research, Director, Raiffeisen Bank International, Vienna
- 11:20 - 11:40 **Hungarian Banking Sector – key to stability** by Mr. Gergely Fábíán, Director of Directorate Financial System Analysis at the Central Bank of Hungary, Budapest
- 11:40 - 12:00 **Banking in CEE: A more sustainable growth model gaining ground** by Mr. Milen Kassabov, Senior Strategic Planner, CEE Strategic Analysis Unit, UniCredit Bank Austria AG, Vienna
- 12:00 - 12:20 **Challenges facing Polish banking sector in 2016** by Dr. Roland Pac, Head of Global Finance Services, Poland, CFO – RBS Global Hub Europe, The Royal Bank of Scotland, Warsaw
- 12:20 - 13:20 *Luncheon*
- 13:20 - 13:40 **EIB's role in financing the development of new EU member and accession countries** by Mr. Áron Gereben, Senior Economist, European Investment Bank, Luxembourg
- 13:40 - 14:30 **Hungarian Banks – CEO Roundtable**
Moderator: Mr. László Wolf, Deputy CEO, OTP Bank Plc., Budapest
Participants:
Mr. Radován Jelasity, CEO, Erste Bank Hungary Zrt.
Mr. Ferenc Kementzey, Deputy CEO, Raiffeisen Bank Zrt.
- 14:30 - 15:00 **Country presentation: Albania** by Mr. Seyhan Pencabligil, CEO and Board Member, Banka Kombetare Tregtare, Tirana
- 15:00 - 15:30 *Coffee break*

- 15:30 - 15:50 **Investment Opportunities in CEE/CIS – is it time to buy?** by Mr Gyula Lencsés, Portfolio Manager, Raiffeisen Investment Fund Management Ltd., Budapest
- 15.50 -16.35 **Roundtable Discussion on CEE/CEE Economies and Banking Markets.**
Participants:
 Prof. Dr. Pablo Collazzo, Vienna University of Economics and Business, Vienna
 Mr. Pawel Pniewski, Director, International Relations, The Polish Bank Association; Warsaw
 Mr. Vladimír Vano, Head of CEE Research, Sberbank Europe AG, Bratislava
 Further participants to be confirmed
- 16:35 - 17:05 **Update on Russia and CIS** by Olga Ulyanova, Vice President – Senior Analyst, Financial Institutions Group, Moody's Investors Service Ltd., Moscow

DAY 2 **12 April 2016**

08:30 - 09:00 Registration

PARALLEL SESSIONS

09:00 -10:00

CHANGES IN THE REGULATORY ENVIRONMENT

- Regulating EU Banking Groups with CEE/CIS subsidiaries
- Basel III in CEE/CIS
- Expected changes in IFRS – how to survive
- The Banking Union in the EU and its impact on CEE Banks

COUNTRY PRESENTATIONS

Serbia by Dr Veroljub Dugalic, Secretary General, Association of Serbian Banks b.a., Belgrade

Bosnia-Herzegovina by Ms. Nerminka Hromić, Head of the Licensing Division, Banking Agency of the Federation of Bosnia and Herzegovina, Sarajevo

Upcoming EU Funds Transfer Regulation - focus on data quality in payments

Helping you comply with FATF Recommendation 16

by Ms Judit Baracs, Senior Account Director , Payments markets Austria and CEE, SWIFT Austria GmbH

The Mortgage Credit Directive

by Mark Weinrich, Secretary General, International Union for Housing Finance (IUHF), Brussels

Croatia by Mr. Antun Burić, Head of Financial Institutions Department, Erste&Steiermärkische Bank d.d. Croatia & Deputy Head of Institutional Sales - SEE, Erste Group Bank AG, Austria

10:00 - 10:25

Challenges the Russian banking sector faces (banking in a world of short term capital) by Mr. Ben Aris, Editor-in-chief, BNE

10:25 - 10:50

The LIBOR scandal and the benchmarks reform in the EU. The Polish experience with interest rate benchmarking based on real transactions data

by Mr. Tomasz Mironczuk, Senior Expert, Institute for Market Economies (IBnGR) Warsaw, Poland

Economic situation in Greece and its implication for CEE Countries

by Mr. Platon Monokrousos, Group Chief Economist and Deputy General Manager of Eurobank Ergasias S.A, Athens

10:50 - 11:10

Coffee break

PARALLEL SESSIONS

11:10 – 13:00

New, innovative products, business segments and technologies - how to make your business profitable

- Blockchain technology, Cloud Services
- Big Data in Risk Management and Customer Relationship Management
- Branch Management
- Digitalisation
- Mobile Banking
- Cash Management at a new level
- Cross-border money transfers
- Private and investment banking

COUNTRY PRESENTATIONS

Slovakia

by Mr. Jan Klacso, Risk Analytic, National Bank of Slovakia, Bratislava

Bulgarian banking sector developments and outlook

by Mr. Milen Kassabov, Senior Strategic Planner, CEE Strategic Analysis Unit, UniCredit Bank Austria AG, Vienna

Turkey

by Mr. Basar Yildirim, Financial Services Research & Analysis Senior Manager, PricewaterhouseCoopers, Turkey (tbc)

Digitization in banking - are we there yet? A look behind the scenes

by Mr. Sebastian Rößler, International Senior Sales Consultant, SER Solutions International GmbH

13:00 - 14:00

Luncheon

14:00 - 15:00

Bank success stories from the EU, CEE, CIS

Nova Banka by Ph.D Milan Radović, General Manager, Nova Banka AD Banja Luka, Bosnia-Herzegovina

15:00 – 15:30

M&A in the financial sector – buying and selling banks in the CEE/CIS Region

by Dr. Roger Rihmland, Executive Director, EMEA Financial Services - Financial Institutions Mergers & Acquisitions, Ernst & Young GmbH, Frankfurt and Main

15:30 - 15:50

Coffee break

15:50 – 16:30

Banks vs. Fintech – Oxford-style debate

Participants:

Mr. David Gyori, Executive Director, Banking Reports Ltd, London;

Ms. Mónika Németh, CEO, FinTech Group;

Mr. Szabolcs Hallai, CISA, CISM, CITRM C|CISO Partner, IT Business Consulting Hungary LTD.

Further Participants to be confirmed